

**LIFE SETTLEMENT ASSETS PLC**  
**LEI: 2138003OL2VBXWG1BZ27**  
**(the "Company" or "LSA")**  
**Result of Annual General Meeting**

LSA, a closed-ended investment company which manages portfolios of whole and fractional interests in life settlement policies issued by life insurance companies operating predominantly in the United States, is pleased to announce that, at its annual general meeting ("AGM") and the class meeting for A Ordinary Shares held earlier today, all of the resolutions proposed in the notice of the AGM and notice for Class A Ordinary Shareholders were duly passed on a poll.

Details of the voting on each Resolution at the AGM was as follows:

	<b>TOTAL VOTES FOR</b>	<b>TOTAL VOTES AGAINST</b>
Resolution 1	18,991,044	--
Resolution 2	18,991,044	--
Resolution 3	18,991,044	--
Resolution 4	16,843,047	2,147,997
Resolution 5	18,991,044	--
Resolution 6	16,843,047	2,147,997
Resolution 7	18,991,044	--
Resolution 8	18,991,044	--
Resolution 9	18,991,044	--
Resolution 10	18,991,044	--
Resolution 11	18,991,044	--
Resolution 12	18,991,044	--
Resolution 13	18,991,044	--

Voting at the class meeting for the A Ordinary Shareholders was as follows:

	<b>TOTAL VOTES FOR</b>	<b>TOTAL VOTES AGAINST</b>
Resolution 1	17,121,483	--

The meeting for Class B Ordinary Shareholders did not have the required quorum as stated in the Company's Articles of Association and has therefore been adjourned until Thursday 2 July at 11.55am to be held at the Offices of Acheron Capital, 4<sup>th</sup> Floor, 115 Park Street, London W1K 7AP. As stated in the notice of meeting for the original meeting Shareholders are requested to vote through the Registrars portal at [www.signalshares.com](http://www.signalshares.com) and not to attend the meeting venue in person.

The full text of all of the resolutions can be found in the Notice of Meeting, copies of which are available on the Company's website at <https://www.lsapl.com/investor-relations/reports-company-literature/>.

For further information contact

Acheron Capital Limited (Investment Manager)

Jean-Michel Paul

020 7258 5990

Shore Capital (Financial Adviser and Broker)

Robert Finlay

020 7408 4090

ISCA Administration Services Limited

Company Secretary

Tel: 01392 487056