

**LIFE SETTLEMENT ASSETS PLC**  
**LEI: 2138003OL2VBXWG1BZ27**  
**(the "Company" or "LSA")**  
**Monthly NAV Report**

LSA, a closed-ended investment company which manages portfolios of whole and fractional interests in life settlement policies issued by life insurance companies operating predominantly in the United States, today announces its unaudited Net Asset Value (NAV) for its two classes of ordinary shares - A Ordinary Shares ("A Shares") and B Ordinary Shares ("B Shares"), as at 31 May 2020.

The information and further commentary on each share class will be available on LSA's website, [www.lsapl.com/investor-relations/reports-company-literature](http://www.lsapl.com/investor-relations/reports-company-literature).

**A Shares**

<b>Estimated NAV</b>	<b>NAV per share</b>
US\$93,844,606	US\$2.1463

**B Shares**

<b>Estimated NAV</b>	<b>NAV per share</b>
US\$14,130,505	US\$0.9681

**For further information contact**

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**Notes to Editors**

LSA is a closed-ended investment company which manages portfolios of whole and fractional interests in life settlement policies issued by life insurance companies operating predominantly in the United States. The life settlement market enables individuals to sell their life insurance policies to investors at a higher cash value than they would otherwise receive from insurance companies (if they were cancelled or surrendered at the date of sale). The Company aims to manage portfolios of life settlement products so that the realised value of the policy maturities exceeds the aggregate cost of acquiring the policies, ongoing premiums, management fees and other operational costs. LSA is listed on the Specialist Fund Segment of the Main Market of the London Stock Exchange.