

LIFE SETTLEMENT ASSETS PLC
LEI: 2138003OL2VBXWG1BZ27
(the "Company" or "LSA")
Monthly NAV Report

LSA, a closed-ended investment company which manages portfolios of whole and fractional interests in life settlement policies issued by life insurance companies operating predominantly in the United States, today announces its unaudited Net Asset Value (NAV) for its two classes of ordinary shares - A Ordinary Shares ("A Shares") and B Ordinary Shares ("B Shares"), as at 31 January 2021.

The information and further commentary on each share class will be available on LSA's website, <https://www.lsapl.com/investor-relations/company-reports/net-asset-values/>.

A Shares

Estimated NAV	NAV per share
US\$89,134,988	US\$2.0386

B Shares

Estimated NAV	NAV per share
US\$14,784,333	US\$1.0129

The unaudited NAV for the B share class shows a movement in percentage terms of 11.91% over the previous month. This change results from additional information becoming available on a policy and a maturity for US\$1,364,628.

For further information contact

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Notes to Editors

Life Settlement Assets PLC is a closed-ended investment trust company which invests in, and manages, portfolios of whole and fractional interests in life settlement policies issued by life insurance companies operating predominantly in the United States. The Company seeks to generate long-term returns for investors by investing in the life settlement market, through each of the separate Share Classes. The Company aims to manage its investment in portfolios of life settlement products so that the realised value of the policy maturities exceeds the aggregate cost of acquiring the policies, ongoing premiums, management fees and other operational costs.