

**Life Settlement Assets PLC**  
**LEI: 2138003OL2VBXWG1BZ27**  
**(the "Company" or "LSA")**  
**Confirmation of Dividend payment**

Following the passing of the Resolutions approving the merger of the A Ordinary Shares and the B Ordinary Shares as set out in the circular to Shareholders published by the Company on 30 April 2021 ("the Circular") the conditional Special Dividend payable the holders of the B Ordinary Shares is confirmed.

The Record date for the Special Dividend, as disclosed in the Circular, is 28 May 2021 and will be payable on 18 June 2021 to B Ordinary Shareholders on the register on 28 May 2021. The dividend will be 17.813 cents per share totaling US\$2.6 million.

Enquiries:

Life Settlement Assets plc  
Michael Baines (Chairman)  
020 7258 5990

Acheron Capital Limited (Investment Manager)  
Jean-Michel Paul  
020 7258 5990

Shore Capital (Financial Adviser and Broker)  
Robert Finlay  
020 7408 4090

ISCA Administration Services Limited  
Company Secretary  
Jon Carslake  
Tel: 01392 487056