

Life Settlement Assets PLC
LEI: 2138003OL2VBXWG1BZ27
(the "Company" or "LSA")

Results of General Meeting and Ordinary Share Class Meetings

Life Settlement Assets PLC today announces the results of the Class Meetings (the "Meetings"), as set out in the circular to Shareholders published by the Company on 30 April 2021 (the "Circular").

Result of Meetings

The Company is pleased to announce that at the General Meeting and Class Meetings for Class A and B Ordinary Shares held earlier today, each of the Special Resolutions proposed in the circular were duly passed on a poll.

The votes cast in the poll were as follows:

		Votes For	Votes Against	Votes Withheld
General Meeting	Resolution 1	39,388,085 (89.78%)	4,483,220 (10.22%)	Nil
Class Meeting A Ordinary Shares	Resolution 1	31,420,274 (89.49%)	3,688,530 (10.51%)	Nil
Class Meeting B Ordinary Shares	Resolution 1	7,913,780 (100%)	Nil	Nil

Following the approval of Shareholders of all resolutions the Company will re-designate Class B Ordinary Shares as Class A Ordinary Shares and the assets and liabilities attributable to Class B Ordinary Shares will be re-attributable to Class A Ordinary Shareholders in accordance with the Circular.

Trading in the B Ordinary Shares will be suspended as soon as practicable.

All capitalised terms in this announcement have the meaning given to them in the Circular, unless otherwise defined herein.

Expected timetable

	2021
Calculation Date	28 May

Record Date for the entitlement of B Ordinary Shareholders to their new holdings of A Ordinary Shares	Close of business on 28 May
CREST accounts credited for revised holdings of new A Ordinary Shares	3 June
Expected despatch of share certificates for holdings of new A Ordinary Shares	Week commencing 7 June

Notes:

Each of the times and dates in the above timetable is subject to change and may be extended or brought forward without further notice. The Company will notify investors of any such changes to these times and dates by making an announcement via a Regulatory Information Service.

References to times are to London times unless otherwise stated

Enquiries:

Life Settlement Assets plc
Michael Baines (Chairman)
020 7258 5990

Acheron Capital Limited (Investment Manager)
Jean-Michel Paul
020 7258 5990

Shore Capital (Financial Adviser and Broker)
Robert Finlay
020 7408 4090

ISCA Administration Services Limited
Company Secretary
Jon Carslake
Tel: 01392 487056