

**LIFE SETTLEMENT ASSETS PLC**  
**LEI: 2138003OL2VBXWG1BZ27**  
**(the "Company" or "LSA")**  
**Result of Annual General Meeting**

LSA, a closed-ended investment company which manages portfolios of whole and fractional interests in life settlement policies issued by life insurance companies operating predominantly in the United States, is pleased to announce that, at its annual general meeting ("AGM") held earlier today, all of the resolutions proposed in the notice of the AGM were duly passed on a poll.

Details of the Poll on each Resolution at the AGM was as follows:

	<b>TOTAL VOTES FOR</b>	<b>TOTAL VOTES AGAINST</b>
Resolution 1	32,011,952	Nil
Resolution 2	31,217,262	794,690
Resolution 3	31,217,262	794,690
Resolution 4	31,217,262	794,690
Resolution 5	31,217,262	794,690
Resolution 6	31,217,262	794,690
Resolution 7	32,011,952	Nil
Resolution 8	32,011,952	Nil
Resolution 9	31,217,262	794,690
Resolution 10	31,217,262	794,690
Resolution 11	32,011,952	Nil

The full text of all of the resolutions can be found in the Notice of Meeting, copies of which are available on the Company's website at <https://www.lsaplc.com/investor-relations/company-reports/published-reports/>

Adjournment of Class Meetings

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