

Life Settlement Assets PLC (the “Company” or “LSA”)
LEI: 2138003OL2VBXWG1BZ27
Further update re sale of Mutual Benefits Keep Policy Trust (“MBC”)

Further to the Company’s announcement of the 30 December 2022, the court hearing in relation to Mutual Benefits Keep Policy Trust commenced yesterday, 26 January 2023, as scheduled. The court magistrate is presently preparing a report which will be sent to the federal district court judge for a formal decision. The Company will make a further announcement once the judge’s decision has been received.

27 January 2023

For further information contact

Acheron Capital Limited (Investment Manager)
Jean-Michel Paul
020 7258 5990

Shore Capital (Financial Adviser and Broker)
Robert Finlay
020 7408 4090

ISCA Administration Services Limited
Company Secretary
Tel: 01392 487056

Notes to Editors

Life Settlement Assets PLC is a closed-ended investment trust company which invests in, and manages, portfolios of whole and fractional interests in life settlement policies issued by life insurance companies operating predominantly in the United States. The Company seeks to generate long-term returns for investors by investing in the life settlement market, through each of the separate Share Classes. The Company aims to manage its investment in portfolios of life settlement products so that the realised value of the policy maturities exceeds the aggregate cost of acquiring the policies, ongoing premiums, management fees and other operational costs.