

LIFE SETTLEMENT ASSETS PLC
LEI: 2138003OL2VBXWG1BZ27
(the "Company" or "LSA")
Monthly NAV Report

LSA, a closed-ended investment company which manages portfolios of whole interests in life settlement policies issued by life insurance companies operating predominantly in the United States, today announces its unaudited Net Asset Value (NAV) for its shares – the A Ordinary Shares ("A Shares") as at 31 January 2025.

On 28 March 2025 the Company announced that since the year end further examination of the portfolio acquired from the MBC Trustee had revealed that the MBC Trustee had previously not exercised an extension to a particular policy which extended the maturity from 100 to 120 years and that had a detrimental impact on the NAV of 3-4%. This was recognised in the financial statements for the year ended 31 December 2024 and the NAV below.

Further information and commentary on the shares will be available on LSA's website,

<https://www.lsaplc.com/investor-relations/>

A Shares

Estimated NAV	NAV per share
US\$ 102,618,593	US\$ 2.2663

For further information contact

Acheron Capital Limited (Investment Manager)
Jean-Michel Paul
020 7258 5990

Shore Capital (Financial Adviser and Broker)
Anita Ghanekar/Gillian Martin/Harry Davies-Ball
020 7408 4090

ISCA Administration Services Limited
Company Secretary
Tel: 01392 487056

Notes to Editors

Life Settlement Assets PLC is a closed-ended investment trust company which invests in, and manages, portfolios of whole and fractional interests in life settlement policies issued by life insurance companies operating predominantly in the United States. The Company seeks to generate long-term returns for investors by investing in the life settlement market, through each of the separate Share Classes. The Company aims to manage its investment in portfolios of life settlement products so that the realised value of the policy maturities exceeds the aggregate cost of acquiring the policies, ongoing premiums, management fees and other operational costs.