

**Life Settlement Assets PLC (the "Company" or "LSAA")**  
**LEI: 2138003OL2VBXWG1BZ27**  
**Share Buyback Programme**

Life Settlements Assets PLC ("the Company") notes the discount at which the Company's share price trades as compared to its net asset value ("NAV") per Ordinary Share. Accordingly, the Board is today announcing the re-commencement of a Share Buyback Programme (the "**Programme**"). The Company has allocated certain funds to the Share Buyback Programme which will only be undertaken where the Board believe it to be in the Shareholders' best interests at the prevailing share price and accretive to NAV per Ordinary Share. The Company will review this allocation on an ongoing basis considering inter alia the Company's ongoing liquidity position, the opportunity cost of paying off policy advances as well as the discount to NAV at which the shares trade.

The Company has appointed its broker, Cavendish Capital Markets Limited to make market purchases of shares of the Company in accordance with certain pre-set parameters pursuant to the Programme. There is no certainty that any buybacks will be conducted or that the full Buyback allocation will be utilised.

The maximum number of shares acquired shall not, in aggregate, exceed 14.99% of the Company's issued share capital under the general authority granted by the Company's Shareholders at the annual general meeting on 18 June 2025. The continuation of the Programme beyond the conclusion of the Company's next Annual General Meeting to be held in June 2026 will be subject to the Company obtaining fresh general authority from its shareholders at such Annual General Meeting.

Any market purchase of shares pursuant to the Programme on any dealing day could represent a significant proportion of the daily trading volume in the shares on the main market of the London Stock Exchange and could exceed 25 per cent. of the average daily trading volume.

It is intended that Shares repurchased under the Programme shall be cancelled.

The Company will continue to review all available options to return capital to Shareholders in the most optimal way, including special dividends.

**For further information contact**

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**Notes to Editors**

Life Settlement Assets PLC is a closed-ended investment trust company which invests in, and manages, portfolios of whole and fractional interests in life settlement policies issued by life insurance companies operating predominantly in the United States. The Company seeks to generate long-term returns for investors by investing in the life settlement market, through each of the separate Share Classes. The Company aims to manage its investment in portfolios of life settlement products so that the realised value of the policy maturities exceeds the aggregate cost of acquiring the policies, ongoing premiums, management fees and other operational costs.